



PATIENT INFORMATION

NAME _____ GENDER: MALE FEMALE
Last First Middle

NAME YOUR CHILD PREFERS TO BE CALLED: _____

BIRTHDAY ____ / ____ / ____ AGE ____ WEIGHT _____ SOCIAL SECURITY NUMBER ____ / ____ / ____

Have we seen another child in your family? Y N If yes, please list/Dr. seen? _____

Which Dentist is your child's appointment with today? Dr. Harris Dr. Meredith Not Sure

Who is your dentist? _____ Do not currently see a dentist Would like a recommendation

How did you hear about our office? (please mark all that apply and specify whom if applicable)

- Phonebook Social Media (Facebook, Instagram, etc.) Internet (Google, Yahoo, etc) Print Ad TV/Radio
 Friend/Relative _____ Physician/Dentist _____ Other _____

Who has legal guardianship of child:

Name/ Relationship

Name/ Relationship

Child currently lives with:

Name/ Relationship

Name/ Relationship

We would like to know a little about your child and what he/she likes: Pet's name: _____

Favorite color: _____ Hobbies: _____

EMERGENCY INFORMATION

Name of nearest relative/friend not living with you _____ Relationship _____

Complete Address _____ Phone _____

HAS YOUR CHILD:

Yes No Ever visited the dentist before?

Name of Dentist _____ City/State _____

Date of last visit? _____ Were x-rays taken? _____

Yes No Ever had an unfavorable dental/medical visit? If yes, please explain: _____

Form 23/Rev 09.18

Patient Name: _____ Age: _____ Date of Birth: _____ Gender: M F

Pediatrician/Primary Care Provider: _____ Phone Number: _____

Has your child been seen by a specialist: No Yes If yes, please indicate reason: _____

Specialist(s) Name: _____ Phone Number: _____

Orthodontist: _____ Date of last visit: _____

Rate your child's medical health: Good Fair Poor Immunizations up to date: No Yes Do not immunize

Do you consider your child to be: advanced in the learning process progressing normally slow in the learning process

Does your child have or have they ever had any of the following:

- | | | | | | |
|---|---|---|--|---|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N | <input type="checkbox"/> Heart Murmur / Heart Problems | <input type="checkbox"/> Y <input type="checkbox"/> N | <input type="checkbox"/> Lung Issue / Cystic Fibrosis | <input type="checkbox"/> Y <input type="checkbox"/> N | <input type="checkbox"/> Autism / ASD |
| <input type="checkbox"/> | <input type="checkbox"/> Allergy to LATEX | <input type="checkbox"/> | <input type="checkbox"/> Asthma | <input type="checkbox"/> | <input type="checkbox"/> Physical / Mental Impairments |
| <input type="checkbox"/> | <input type="checkbox"/> Allergy to DYES | <input type="checkbox"/> | (Last Attack _____) | <input type="checkbox"/> | <input type="checkbox"/> Learning Disability / Dyslexia |
| <input type="checkbox"/> | <input type="checkbox"/> Shunt | <input type="checkbox"/> | <input type="checkbox"/> Anemia / Sickle Cell | <input type="checkbox"/> | <input type="checkbox"/> Developmental Delay |
| <input type="checkbox"/> | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> Behavioral / Personality / Social Disorder |
| <input type="checkbox"/> | <input type="checkbox"/> Hemophilia / Bleeding Problems | <input type="checkbox"/> | <input type="checkbox"/> HIV Positive / AIDS | <input type="checkbox"/> | <input type="checkbox"/> Dermatologic or Skin Conditions |
| <input type="checkbox"/> | <input type="checkbox"/> In-dwelling Catheter | <input type="checkbox"/> | <input type="checkbox"/> ADD / ADHD | <input type="checkbox"/> | <input type="checkbox"/> Anesthesia / Anesthetic Issues |
| <input type="checkbox"/> | <input type="checkbox"/> Cancer / Chemo / Radiation | <input type="checkbox"/> | <input type="checkbox"/> Frequent Headaches | <input type="checkbox"/> | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> | <input type="checkbox"/> Organ Transplant _____ | <input type="checkbox"/> | <input type="checkbox"/> Hearing Impairment | <input type="checkbox"/> | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> | <input type="checkbox"/> Kidney Issue / Disease | <input type="checkbox"/> | <input type="checkbox"/> Speech Issues | <input type="checkbox"/> | <input type="checkbox"/> Sleep Disorders |
| <input type="checkbox"/> | <input type="checkbox"/> Diabetes (Last count _____) | <input type="checkbox"/> | <input type="checkbox"/> Acid Reflux / GERD | <input type="checkbox"/> | <input type="checkbox"/> Currently taking birth control |
| <input type="checkbox"/> | Time taken _____) | <input type="checkbox"/> | <input type="checkbox"/> Convulsions/Seizures/Epilepsy | <input type="checkbox"/> | <input type="checkbox"/> Seasonal Allergies |
| <input type="checkbox"/> | <input type="checkbox"/> Liver Issue / Hepatitis | <input type="checkbox"/> | <input type="checkbox"/> Muscle Issues | <input type="checkbox"/> | <input type="checkbox"/> Strong / Excessive Gag Reflex |
| <input type="checkbox"/> | <input type="checkbox"/> Digestive / Bladder Issues | <input type="checkbox"/> | <input type="checkbox"/> Pregnancy | <input type="checkbox"/> | <input type="checkbox"/> Other _____ |
| | | <input type="checkbox"/> | <input type="checkbox"/> Weight Issues | | |

Medicines (Prescription, Over-the-Counter, Herbal): No Yes Please list: _____

Allergies (Medication/Food/Other Product): No Yes: Please list: _____

Does your child require antibiotics prior to dental treatment (heart murmur, shunt, prosthetic device, pins/screws, etc.): No Yes

Has your child had: No Yes Tonsils Removed No Yes Hospital stays/operations No Yes Pins/Screws If yes to any, please describe with dates: _____

Has your child been seen, needed to be seen, diagnosed and/or treated by a healthcare provider for any of the following:

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> No <input type="checkbox"/> Yes | Sickness, fever, congestion, upper respiratory/sinus infection in the last <u>2 weeks</u> . | <input type="checkbox"/> No <input type="checkbox"/> Yes | Ear infection in the last <u>4 weeks</u> . |
| <input type="checkbox"/> No <input type="checkbox"/> Yes | Ongoing Staph/MRSA infection in the last <u>4 weeks</u> . | <input type="checkbox"/> No <input type="checkbox"/> Yes | Strep throat in the last <u>2 weeks</u> . |
| <input type="checkbox"/> No <input type="checkbox"/> Yes | Lice, Pink Eye, Poison Ivy/Oak last <u>2 weeks</u> . | <input type="checkbox"/> No <input type="checkbox"/> Yes | Contagious illness in last <u>4 weeks</u> . |

If yes to any, by whom was your child seen and when: _____

Person Accompanying Child: Are you: Parent Step-Parent Grandparent Other (Please specify) _____

Name (Please Print): _____ Phone: _____

Do you have any concerns for today's visit? No Yes (If yes, please list) _____

Has your child been seen by another dentist or dental specialists since their last visit here: No Yes If yes, please describe: _____ Were x-rays taken: No Yes

Does your child have any dental problems that you are aware of, including tooth pain/injury to the mouth/teeth/jaws? No Yes If yes, please explain: _____

The information I have given is correct to the best of my knowledge and I understand that it will be held in the strictest confidence. I understand it is my responsibility to inform this office of any changes in my child's medical status, address, phone number, email address or any other personal information. I give Pediatric Dental Specialists, P.A. permission to perform cleaning, x-rays deemed necessary for diagnosis, examination, fluoride treatment, and (sealants if applicable with prior authorization). In case of an emergency, I hereby authorize Pediatric Dental Specialists, P.A. to perform emergency and/or life-saving treatment for my child.

Patient or legal guardian if a minor) _____ Print Name _____ Relationship _____ Date _____

_____ I give permission to Pediatric Dental Specialists, P. A. to use my child's first name and picture in their website (www.shermankidsdentists.com) or social media (i.e. Facebook page, Instagram, etc.) for future promotions and announcements.

For Office Use Only

Provider: Harris Meredith

Medical History Reviewed By _____

Time _____ Age _____ Weight _____ BP _____ Pulse _____ O2 Sat _____ ASA _____ TX Y N Form 16/Rev 01.19

RESPONSIBLE PARTY INFORMATION

Patient Name: _____
First
Middle
Last

MOTHER / LEGAL GUARDIAN (Please circle) Name _____
Last
First
Middle

Address _____
Street/PO Box
City
State
Zip

Date of Birth ____/____/____ Social Security # ____/____/____ Do you want to be contacted by Email? Yes ____ NO ____

Driver's License # _____ State ____ E-mail Address _____

Phone Numbers- Home _____ Cell _____ Work _____

Place of Employment _____ Occupation _____

Name of Spouse (if different than Father/Legal Guardian) _____

FATHER / LEGAL GUARDIAN (Please circle) Name _____
Last
First
Middle

Address _____
Street/PO Box
City
State
Zip

Date of Birth ____/____/____ Social Security # ____/____/____ Driver's License # _____ State _____

E-mail Address _____

Phone Numbers- Home _____ Cell _____ Work _____

Place of Employment _____ Occupation _____

Name of Spouse (if different than Mother/Legal Guardian) _____

INSURANCE INFORMATION

If covered by traditional dental insurance please complete the following:

Insured's Name _____
Last
First
Middle

Social Security/ID# _____ Date of Birth ____/____/____ Relationship to Patient _____

Insurance Company _____ Phone # _____ Employer _____ Group # _____

Insured's Name _____
Last
First
Middle

Social Security/ID# _____ Date of Birth ____/____/____ Relationship to Patient _____

Insurance Company _____ Phone # _____ Employer _____ Group # _____

Please initial below:
 _____ By signing this form, I agree to take full financial responsibility for this child's account independent of what a divorce decree may state. If dental insurance is applicable, I understand that my estimated portion of the treatment amount is due at the time of service and that any amount left unpaid by insurance is payable by me within 30 days. I understand that a **FINANCE CHARGE** with an Annual Percentage Rate of 18% will be imposed on any account balance 60 days or more outstanding.
 _____ I hereby authorize payment of dental insurance benefits, if any, to be made directly to Pediatric Dental Specialists, P.A.

Signature of person completing form _____ Date _____

Printed name _____ Relationship to Patient _____



Oral Health Questionnaire For _____ Age: _____

Filled Out by: _____ Relationship to Patient: _____ Date: _____

Health History	Y	N	N/A	Comments
Did birth mother have problems during pregnancy?				
Was child premature and/or have low birth weight/ complications at birth?				
Diet and Nutrition				
Is/was the child breast fed? If so, for how long?				
Does child sleep with a bottle? (if applicable)				
How many times does child have: Something to drink each day? _____ times. Snacks each day? _____ times				
Is child on a special diet?				
Fluoride Adequacy				
What is child's source of water (well, tap, bottled, etc)				
Do you use fluoride toothpaste for the child? Date started?				
Oral Habits				
Does child use a pacifier? (If applicable)				
Does child suck a thumb or fingers?				
Does child grind his/her teeth day or night?				
Injury Prevention				
Do you use a car seat for child? (If applicable)				
Does the child play sports? (If applicable) Use mouthguard? Y N				
Has child had an injury to his/her mouth or face?				
Oral Development and Dental History				
Child's age (in months) when the first tooth came in? _____				
Have you noticed any problems with child's mouth/teeth?				
Does child complain of mouth pain?				
Have any of your children ever had cavities?				
Do you have any cavities?				
Do your gums bleed?				
Have you or anyone in your family had extra or missing teeth? Y N				
Have you or your children ever had a bad dental experience?				
Oral Hygiene				
How often does child brush each day? _____ Floss? _____				
Do you help child brush? _____ Floss? _____				



AUTHORIZATION FOR TREATMENT OF A MINOR
Please include any/all children you are authorizing consent for:

I, _____, parent(s)/legal guardian(s) of:
 _____, a minor child born on ____/____/____,
 _____, a minor child born on ____/____/____,
 _____, a minor child born on ____/____/____,
 _____, a minor child born on ____/____/____,
 _____, a minor child born on ____/____/____,
 _____, a minor child born on ____/____/____,

Hereby authorize other than legal parent / guardian:

_____	_____	_____	_____
(Name)	(Relationship to child)	(Name)	(Relationship to child)
_____	_____	_____	_____
(Name)	(Relationship to child)	(Name)	(Relationship to child)

to give consent for the dental treatment of the above named child(ren) for any dental condition that he/she may encounter; or to bring the child(ren) to PDS for routine checkups and associated procedures deemed necessary by PDS. I also authorize the dentist, hygienists, and staff at PDS to give information to the individual(s) named above regarding the diagnosis and plan of treatment, or any information necessary for the care of the above named child(ren).

- I hereby release PDS of any liability regarding release of this information on the above named child(ren).
- I understand that if someone other than the above listed on this form brings my child(ren) to the dental appointment, my appointment will be rescheduled for another time.
- I understand that only the above listed have permission to make decisions regarding my child(ren)'s dental treatment, and it is my or other legal guardian's responsibility to notify PDS of any desired changes.
- I understand changes can be made by a parent or legal guardian at anytime by filling out a new authorization for treatment of a minor, as these changes are not considered addendums to the existing form.
- I understand that even though I have authorized the above named to make treatment decisions regarding the above named child(ren), I will be financially responsible for this family account, and **I understand that payment is due at the time of service.**

_____	_____	_____	_____
Parent/Legal guardian	Date	Parent/Legal guardian	Date

Please INITIAL if applicable:

_____ I hereby authorize my child (age 15 with proof of hardship license, or 16 and above) to receive dental treatment (i.e. dental exams, x-rays, cleaning, fluoride, treatment with or without nitrous oxide but excluding oral sedation) without an authorized person accompanying him/her. I understand that a parent or legal guardian will be responsible for completing the medical history and all necessary paperwork prior to the appointment until my child is 18 years of age.



**MEDICAL RELEASE AND
ACKNOWLEDGEMENT OF RECEIPT OF
NOTICE OF PRIVACY PRACTICES**

Please include any/all children you are giving authorization for:

- _____, a minor child born on ___/___/___,
- _____, a minor child born on ___/___/___,
- _____, a minor child born on ___/___/___,
- _____, a minor child born on ___/___/___,
- _____, a minor child born on ___/___/___,
- _____, a minor child born on ___/___/___,

I, _____, am giving my permission to Pediatric Dental Specialists, PA
Parent / Legal Guardian (please print)

and my child(ren)'s Health Care Provider(s) to communicate and exchange health care information as it relates to their health and dental needs.

I understand I can receive a written copy of this office's Notice of Privacy Practices at my request.

Signature of Parent or Guardian

Date

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)

Welcome to our practice! We are excited you have chosen our team of professionals to create positive smiles for your child(ren). To better serve you, we have prepared our office policies so that you may have an understanding of how our practice functions. If you have any questions, please feel free to ask.

PATIENTS

- ◆ We are **PEDIATRIC DENTAL SPECIALISTS!** That means we specialize in dental treatment for children. From the appearance of an infant's very first tooth until that same child graduates from high school, we want to be personally involved in maintaining a dazzling smile! Most children should be seen for the first time when the first tooth erupts or by one year of age, however we are happy to see infants and children of all ages. Our professional staff is skilled in making sure each child has a positive dental experience in our office!

APPOINTMENTS

- ◆ Dental decay is the number one disease among children. Many children in the Texoma area suffer from tooth decay. As a result, we have a long list of children who are waiting to be seen for an initial appointment. We have specifically scheduled an appointment for your child. We ask that you please be on time (preferably early!) for your appointment as we try to see each patient within 10 minutes of his/her appointment time. Because the appointment time has been specifically created for your child, we reserve the right to reschedule your child's appointment to another time if you are 15 minutes or more late (in consideration for our other patient families).
- ◆ It is the policy of this practice to exclusively treat children and the special needs patient. Children tend to react to the fears and concerns of their parents, and it is our experience that they are more responsive and cooperative to treatment if parents are not present during treatment. Because dental treatment is a surgical procedure, we want 100% of our attention to be on your child and your child's care. Therefore, we respectfully require that you remain in the waiting room while your child is being treated. **Parents should NOT LEAVE the waiting room area during the child's treatment.** This will enable us to have immediate access to you should we need additional information regarding your child. Once your child's treatment is complete, the dentist, hygienist, and/or assistant will speak with you to outline the treatment performed and necessary follow-up, if any. During the appointment, your child will be supervised at all times by a member of our staff. They will be encouraged to play at the Lego table, read a book, play with puzzles and games, play video games or watch TV. We want their time in our office to be remembered as a **FUN** time!
- ◆ We understand that there will be times when you will not be able to keep the appointment time that has been reserved specifically for your child. As a courtesy to the other children needing dental attention, **we request that you notify our office at least 24 hours in advance if you will be unable to keep your scheduled appointment time.** Appointments cancelled with less than 24 hours notice will be considered a broken appointment. For your convenience, an answering machine is maintained to allow you to leave a message after our regular office hours. Please feel free to call our office anytime, 24 hours a day! Please note that we reserve the right to dismiss your child from our practice for continued failure to keep scheduled appointments.

MEDICAID RECIPIENTS

- ◆ Dentaquest and MCNA policy requires that the dental provider your child will be seeing, be listed as their main dental provider through Medicaid. If our doctor is **NOT** listed as your child's current dentist, and you are unable to have this changed in adequate time prior to your child's dental appointment, it may be necessary for your child's appointment to be rescheduled.

PERMISSION FOR TREATMENT

- ◆ We request that parent/legal guardian bring the patient to his/her first visit so they can complete and sign the necessary forms and allow us to more specifically describe your child(ren)'s treatment needs or answer any specific questions you may have. A consent form will be required prior to any treatment. **In order to accommodate our patient families' busy schedules, you may assign others to authorize decisions about your child(ren)'s treatment. Please make sure you sign the Authorization for Treatment of a Minor form so that others you have specifically designated may make decisions about your child(ren)'s treatment.**
- ◆ Please note that only those people authorized on the form can make decisions regarding your child(ren).

I acknowledge that I have read and accept the above office policies of Pediatric Dental Specialists, P. A.

Parent/Legal Guardian Signature _____ Date _____



FINANCIAL POLICY

Welcome to our practice. Our office is committed to the overall health and well-being of children and their families, with a special emphasis on dental health and education. The following is designed to prepare and inform you of our policies regarding payment and insurance.

- Payment in full is due at the time of service. If the patient is covered by dental insurance, your estimated portion is due at the time of service. We gladly accept cash, check, ATM/debit cards, and major credit cards (VISA, MasterCard, Discover and American Express). We also accept CareCredit, a credit card that offers interest-free financing. If you are interested in applying for this card, please ask one of our office personnel for details.
- Pediatric Dental Specialists does not get involved in disputes between divorced parents regarding financial responsibility for their child's dental expenses. By signing as guarantor below, you agree to be financially responsible for the care we provide to your child, regardless of whether a divorce decree or other arrangement places that obligation on the child's other parent.
- We gladly verify benefits and file claims as a courtesy. It is our goal to help you receive the maximum benefits available under your dental insurance policy. We request you read and understand your dental plan benefits prior to seeking treatment. Please realize that the contract is between you, (the insured), and the insurance company. The amount of coverage you will receive will depend on the quality of the plan purchased by your employer, not the fees of the doctor. Also understand that as a dental care provider, our relationship is with you, not with the insurance company. This means you will be responsible for paying all charges not covered by your insurance company, including all fees considered above your insurance company's usual and customary fee schedule. Any balance remaining after insurance payment must be paid within 30 days of billing.
- If an insurance claim is not paid within 30 days, we request that you call the insurance company to see if it is being processed. If they have not received the claim, please get a fax number for us to re-file it.
- We do not accept medical insurance. If a procedure is deemed medical, we require payment in full at the time of service. We will provide a receipt with procedure codes for you to send to your medical insurance.
- Any unpaid balances over 60 days will be assessed a finance charge of 18% A.P.R., regardless of pending insurance claims. Any balances left unpaid over 90 days will be sent to small claims court and will be assessed a collection fee of \$65.00 plus any other costs/fees incurred while attempting to collect the debt. All accounts sent to small claims court will be dismissed from the practice.
- If your child requires any type of appliance, we will collect half of the fee at the time impression(s) are taken and the balance when the appliance is delivered.
- There will be a \$30.00 service charge for all insufficient checks that are returned.
- Please call our office immediately if you receive a statement for a balance that is in question.
- For accounts with credits, refunds are issued one time each month.

AUTHORIZATION

- I Authorize Pediatric Dental Specialists, PA to release any information concerning my case to my insurance company.
- I have read & accept the above Financial Policy, understand it & agree to the terms set forth regarding payment.

Signature of Parent and/or Legal Guardian

Print: Parent and/or Legal Guardian

Print: Date